

## Traffic snapshot

- Total MAHB network of airports (including Istanbul SGIA) registered 6.3% growth for May 2017 with 10.6million passenger movements.
- International passengers registered a 12.6% growth with 4.8million passengers in May, while domestic passengers grew by 1.5% registering 5.8million passengers.
- On a twelve month basis, 122.9million passengers recorded is the highest for the MAHB network.
- Malaysia passenger traffic grew by 8.5% in May 2017. International traffic grew by 15.2% while domestic grew by 2.4%.
- ASEAN and non-ASEAN traffic registered growth of 7.3% and 23.7% respectively in May 2017.
- KLIA Main Terminal and klia2 recorded growth of 12.7% and 11.6% respectively over May 2016 passenger numbers.
- Istanbul SGIA posted a marginal growth of 0.3% in total passenger traffic. International traffic grew by 1.9% while domestic traffic contracted by 0.5%.

Passenger Traffic Snapshot ('000), May 2017

Total	2017	2016		2017	2016		2017	2016	
Total	Мау		% YOY	Year- to-date		%YOY	¹LTM		%YOY
KLIA									
Total	4,787	4,270	12.1%	23,934	20,912	14.4%	55,665	49,799	11.8%
International	3,432	2,961	15.9%	17,152	14,863	15.4%	39,471	35,339	11.7%
- ASEAN	1,633	1,467	11.3%	8,047	7,026	14.5%	18,380	16,703	10.0%
- Non-ASEAN	1,799	1,495	20.4%	9,105	7,837	16.2%	21,091	18,636	13.2%
Domestic	1,355	1,309	3.5%	6,782	6,049	12.1%	16,194	14,460	12.0%
MASB Airports Total	3,134	3,033	3.3%	15,721	14,544	8.1%	37,511	35,142	6.7%
International	541	488	10.9%	2,687	2,441	10.1%	6,357	5,650	12.5%
- ASEAN	289	324	-10.8%	1,571	1,593	-1.4%	3,873	3,790	2.2%
- Non-ASEAN	252	163	54.0%	1,116	848	31.6%	2,484	1,860	33.5%
Domestic	2,593	2,545	1.9%	13,034	12,103	7.7%	31,153	29,492	5.6%
Total MAHB	7,921	7,303	8.5%	39,654	35,456	11.8%	93,175	84,941	9.7%
Istanbul SGIA <sup>2</sup>	2,689	2,681	0.3%	11,837	11,763	0.6%	29,725	29,856	-0.4%
Total MAHB System	10,610	9,984	6.3%	51,491	47,219	9.0%	122,900	114,797	7.1%

International	2017	2016		2017	2016		2017	2016	
	M ay		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	3,432	2,961	15.9%	17,152	14,863	15.4%	39,471	35,339	11.7%
ASEAN	1,633	1,467	11.3%	8,047	7,026	14.5%	18,380	16,703	10.0%
Non-ASEAN	1,799	1,495	20.4%	9,105	7,837	16.2%	21,091	18,636	13.2%
MASB Airports	541	488	10.9%	2,687	2,441	10.1%	6,357	5,650	12.5%
ASEAN	289	324	-10.8%	1,571	1,593	-1.4%	3,873	3,790	2.2%
Non-ASEAN	252	163	54.0%	1,116	848	31.6%	2,484	1,860	33.5%
Total KLIA & MASB	3,973	3,449	15.2%	19,839	17,304	14.7%	45,828	40,989	11.8%
ASEAN	1,922	1,791	7.3%	9,618	8,619	11.6%	22,253	20,493	8.6%
Non-ASEAN	2,051	1,658	23.7%	10,221	8,685	17.7%	23,576	20,496	15.0%
Istanbul SGIA	868	852	1.9%	3,854	3,775	2.1%	9,612	9,939	-3.3%
Total MAHB System	4,841	4,301	12.6%	23,693	21,078	12.4%	55,441	50,927	8.9%

Damastia.	2017	2016		2017	2016		2017	2016	
Domestic	May	7	% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	1,355	1,309	3.5%	6,782	6,049	12.1%	16,194	14,460	12.0%
MASB Airports	2,593	2,545	1.9%	13,034	12,103	7.7%	31,153	29,492	5.6%
Total	3,948	3,854	2.4%	19,815	18,152	9.2%	47,347	43,952	7.7%
Istanbul SGIA	1,821	1,829	-0.5%	7,983	7,989	-0.1%	20,112	19,918	1.0%
Total MAHB System	5,768	5,683	1.5%	27,798	26,141	6.3%	67,460	63,870	5.6%

<sup>\*</sup>May is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

KLIA Main & klia2 Passenger Traffic Snapshot ('000), May 2017

	2017	2016		2017	2016		2017	2016	
Airport	M ay	7	% YOY	Year- to-	date	%YOY	LTM	I	%YOY
KLIA Main									
Total	2,319	2,058	12.7%	11,754	9,333	25.9%	27,946	22,100	26.5%
International	1,762	1,494	18.0%	8,916	7,063	26.2%	20,803	16,997	22.4%
- ASEAN	700	588	19.0%	3,441	2,460	39.8%	7,915	5,687	39.2%
- Non-ASEAN	1,062	906	17.3%	5,475	4,603	18.9%	12,889	11,309	14.0%
Domestic	557	564	-1.4%	2,839	2,270	25.1%	7,143	5,103	40.0%
klia2									
Total	2,468	2,212	11.6%	12,179	11,579	5.2%	27,719	27,699	0.1%
International	1,670	1,468	13.8%	8,236	7,800	5.6%	18,668	18,342	1.8%
- ASEAN	933	879	6.2%	4,606	4,565	0.9%	10,465	11,016	-5.0%
- Non-ASEAN	737	589	25.2%	3,630	3,235	12.2%	8,203	7,326	12.0%
Domestic	798	745	7.2%	3,943	3,780	4.3%	9,051	9,357	-3.3%

Aircraft Traffic Snapshot, May 2017

Total	2017	2016		2017	2016		2017	2016	
	M ay	,	% YOY Year- to-		-date	%YOY	LTM		%YOY
KLIA	32,064	29,475	8.8%	156,440	145,220	7.7%	366,739	350,196	4.7%
MASB Airports	38,430	38,765	-0.9%	192,927	188,724	2.2%	460,268	456,106	0.9%
Total	70,494	68,240	3.3%	349,367	333,944	4.6%	827,007	806,302	2.6%
Istanbul SGIA	17,919	19,542	-8.3%	82,408	88,693	-7.1%	214,005	220,281	-2.8%
Total MAHB System	88,413	87,782	0.7%	431,775	422,637	2.2%	1,041,012	1,026,583	1.4%

International	2017	2016		2017	2016		2017	2016	
international	M ay		% YOY	Year- to	-date	date %YOY		Ī	%YOY
KLIA	22,077	20,075	10.0%	105,738	98,091	7.8%	246,850	236,449	4.4%
MASB Airports	5,106	4,916	3.9%	25,062	24,113	3.9%	59,860	56,850	5.3%
Total	27,183	24,991	8.8%	130,800	122,204	7.0%	306,710	293,299	4.6%
Istanbul SGIA	6,379	7,033	-9.3%	29,694	32,745	-9.3%	76,931	81,405	-5.5%
Total MAHB System	33,562	32,024	4.8%	160,494	154,949	3.6%	383,641	374,704	2.4%

D	2017	2016		2017	2016		2017	2016	
Domestic	May	•	% YOY	Year- to-date		%YOY	LTM	ī	%YOY
KLIA	9,987	9,400	6.2%	50,702	47,129	7.6%	119,889	113,747	5.4%
MASB Airports	33,324	33,849	-1.6%	167,865	164,611	2.0%	400,408	399,256	0.3%
Total	43,311	43,249	0.1%	218,567	211,740	3.2%	520,297	513,003	1.4%
Istanbul SGIA	11,540	12,509	-7.7%	52,714	55,948	-5.8%	137,074	138,876	-1.3%
Total MAHB System	54,851	55,758	-1.6%	271,281	267,688	1.3%	657,371	651,879	0.8%

Note: MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

 $<sup>^{1}\!</sup>LTM$  refers to the last twelve months, up to and including the month in question

Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

## Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports

MAHB network of airports (including Istanbul SGIA) recorded 10.6million passengers in May 2017, a 6.3% growth over May 2016. International traffic recorded 4.8million passengers with a year-on-year increase of 12.6% while domestic traffic improved by 1.5% recording 5.8million passengers compared to the same period a year ago. Overall aircraft movements increased by 0.7% with international movements registering an increase of 4.8% while domestic decreased by 1.6% over May 2016. On a last-twelve-month basis, the total MAHB network of airports registered 7.1% growth with 122.9million passengers, the highest traffic handled over a 12 month period by the network.

On the local front, airports in Malaysia registered 7.9million passengers in May 2017, an 8.5% year-on-year growth over May 2016. International sector recorded 4.0million passengers with a 15.2% increase while domestic sector recorded 3.9million passengers, representing a growth of 2.4%. International traffic for ASEAN destinations grew 7.3% to 1.9million passengers whereas non-ASEAN traffic posted a 23.7% growth to 2.1million passengers. Overall aircraft movements increased by 3.3%. International aircraft movements grew by 8.8% while domestic aircraft movements increased by 0.1% over May 2016. Overall average load factors improved to 75.1% in May 2017, an increase of 1.5 percentage points compared with the same month last year.

KLIA passenger movements recorded a 12.1% increase over May 2016 with 4.8million passenger movements. A total of 1.6million passengers were recorded for the ASEAN destinations with an 11.3% growth while 1.8million passengers were recorded for the non-ASEAN destinations (20.4% growth). 1.4million passengers were recorded for domestic sector representing a growth of 3.5%. May traffic for KLIA Main Terminal grew by 12.7% while traffic for klia2 increased by 11.6%. Overall aircraft movements at KLIA increased by 8.8% over the same month last year. International aircraft movements at KLIA registered an increase of 10.0% while domestic aircraft movements registered a growth of 6.2%. The last-twelve-month passenger traffic for KLIA Main Terminal recorded 27.9million passengers which is an increase of 26.5% while klia2 improved by 0.1% with 27.7million over the corresponding period last year.

Passenger movements at MASB Airports grew by 3.3% year-on-year over May 2016 to 3.1million passenger movements in May 2017. International passenger movements increased by 10.9% recording 0.5million passengers. ASEAN traffic declined by 10.8% to 0.3million passengers while non-ASEAN traffic improved by 54.0% with 0.3million passengers. Domestic traffic grew by 1.9% to 2.6million passengers in May 2017. Aircraft movements in May 2017 declined by 0.9%, mainly contributed by domestic movements that contracted by 1.6%. International aircraft movements registered a growth of 3.9% over May 2016.

Istanbul SGIA passengers grew by 0.3% in May 2017 over the same period last year to 2.7million passengers. International passengers increased by 1.9% to 0.9million passengers while domestic decreased by 0.5% to 1.8million passengers. The growth was achieved despite a decline of 8.3% in total aircraft movements, with both international and domestic aircraft movements recording 9.3% and 7.7% decline respectively.

## Overview of traffic

Passenger traffic growth was registered at 11 of 21 international and domestic airports in Malaysia with 4 airports posting double-digit growth. All regions with the exception of Africa and the Middle East registered positive growth in passenger traffic for May 2017 with Europe, North East Asia and South West Pacific growing by more than 20%. Passenger traffic to and from 9 countries recorded more than 20% growth including Maldives, Laos, Ethiopia, United Kingdom, Australia, Iran, South Korea, Sri Lanka and Taiwan. 18 airlines registered double-digit growth for international passenger traffic. They include AirAsia X, All Nippon Airways, Malindo Air, Saudi Arabian Airlines, Xiamen Airlines and Malaysia Airlines Berhad among others. The modest growth in domestic passenger movements was mainly contributed by Malindo Air offsetting the reduction posted by Firefly and Malaysia Airlines.

Research and Planning, MAHB
09 June 2017